

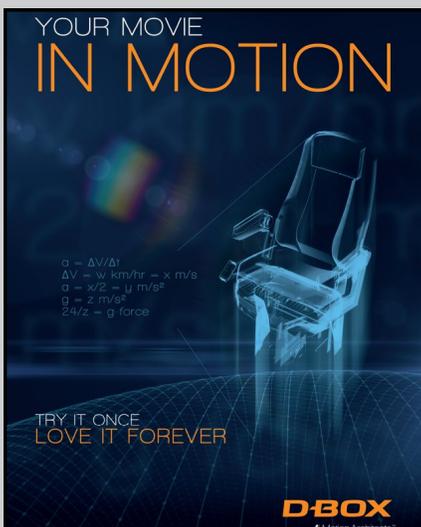
DBO: TSX The Entertainment and Industrial Markets:

## MOTION SYSTEMS

Creating an unmatched, realistic immersive experience through patented technology, with many applications

## ENTERTAINMENT

Commercial Theatre  
Home Entertainment



## INDUSTRIAL

Simulation and training, amusement parks, museums and planetariums, casinos, health



## A Very Large Potential

## PROFILE

D-BOX Technologies Inc. designs, manufactures and commercializes cutting-edge motion systems intended for the entertainment and industrial markets. This unique and patented technology uses motion effects specifically programmed for each audio visual content which are sent to a motion system integrated into either a platform, a seat or any other product. The resulting motion is in perfect harmony with the video and audio, thus creating an unparalleled realistic immersive experience. D-BOX is a public company whose shares are traded on the Toronto Stock Exchange under the symbol DBO. For more information, please visit [www.d-box.com](http://www.d-box.com).

D-BOX®, D-BOX Motion Code®, LIVE THE ACTION®, MOTION ARCHITECTS® and MOVE THE WORLD™ are trademarks of D-BOX Technologies Inc. Other names are for informational purposes only and may be trademarks of their respective owners.

## WHY D-BOX?

- Strong existing and growing footprint in the commercial theatre and industrial markets with core established customers.
- Patented technology with many applications addressing various markets creating an unmatched, realistic immersive experience.
- Scalable business model with recurring revenues in the commercial theatre market (current rate of between 4M - 5M CA\$ per year).
- Set to introduce a recurring revenue component in the home entertainment business segments.
- Current R&D initiatives that accelerate the development of existing markets and opening new ones.

## RECENT ACCOMPLISHMENTS

- Continuous and strategic deployment of our motion technology with theatre chains during the fiscal year:
  - » 52% increase in screens installed or in backlog of which 49 were added in the fourth quarter for a total of 401 screens.
  - » Significant growth with Cinemark USA with 20 additional screens and 50 more screens with Cinemark International in Central and South America.
  - » Significant growth with Cineplex, the leading Canadian exhibitor, which doubled its D-BOX installed base from 21 screens to more than 40.
  - » Breakthrough in mainland China, the fastest growing market in the world, where D-BOX opened two new screens.
- In the industrial market, D-BOX accelerated business development efforts and strategically positioned itself with key players, especially in the simulation and training sub-markets. In addition to receiving new orders from high-potential customers, D-BOX brought to market a new generation of cutting-edge motion technologies.

## MARKET CAPITALIZATION AND CASH POSITION

Market capitalization of \$61 million as at June 19, 2015

Cash and cash equivalents of \$6.7 million as at March 31, 2015

## LISTING

DBO  
Toronto Stock Exchange (TSX)

## FISCAL YEAR-END

March 31

## HIGH/LOW

(52 weeks – June 19, 2015)

\$0.165 – \$0.385

## RECENT PRICE

(June 19, 2015)

\$0.37

## OUTSTANDING SHARES

(March 31, 2015)

163.8 M Basic

178.8 M Fully diluted

## AUDITORS

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## WEBSITE

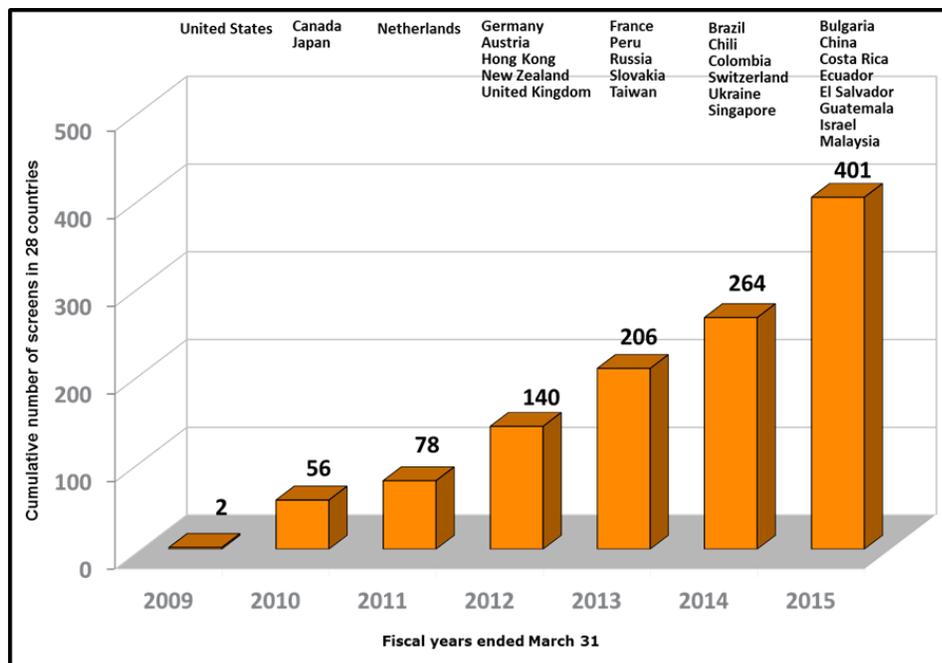
www.d-box.com

## FAST GROWING REVENUES

Fiscal Year-End (in thousands of CAD)	Q1 JUNE 30	Q2 SEPT. 30	Q3 DEC. 31	Q4 MARCH 31	TOTAL FISCAL YEAR
2015	4,560	4,354	4,994	6,680	<b>20,588</b>
2014	3,499	4,495	4,619	4,980	<b>17,593</b>
2013	3,568	3,708	3,392	3,585	<b>14,253</b>
2012	2,409	2,030	1,810	2,583	<b>8,832</b>

## ROLLOUT, COMMERCIAL THEATRES

### 401 CUMULATIVE SCREENS INSTALLED OR TO BE INSTALLED



## IN CONCLUSION

- Unique and patented technology with many applications.
- Fast-growing revenues.
- Strong momentum in the commercial theatre:
  - » Licensing model generating recurring revenues
  - » Growing network of international partners
  - » Long-term agreements with exhibitors
  - » Continuous access to Hollywood's main studio content
- Strong market positioning in the simulation and training sector.

Disclaimer in regards to forward-looking statements – This document may contain “forward-looking statements” that could present a number of risks and uncertainties. Forward-looking statements are typically identified by the words “believe”, “expect”, “anticipate”, “intend”, “estimate” and similar expressions. Actual results could differ materially from those contemplated by these forward-looking statements as a result of certain factors. In light of these risks and uncertainties, there can be no assurance that the results and events contemplated by the forward-looking information will in fact transpire. Readers are cautioned not to place undue reliance on these forward-looking statements. This fact sheet should be read in conjunction with the company's financial statements and Management Discussion and Analysis which can be found at [www.sedar.com](http://www.sedar.com).