D-BOX
Feel it all

INVESTOR PRESENTATION

First Quarter Fiscal 2027 Results

FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking information within the meaning of applicable Canadian securities legislation. Forward-looking information may include, among others, statements regarding the future plans, activities, objectives, operations, strategy, business outlook, and financial performance and condition of D-BOX Technologies Inc. (the "Company"), or the assumptions underlying any of the foregoing. Words such as "may", "will", "should", "could", "would", "expect", "plan", "anticipate", "believe", "estimate", "predict", "intend", "potential", "continue", and similar expressions are intended to identify forward-looking statements. Forward-looking statements should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether, or the times at or by which, such future performance will be achieved. Forward-looking information, by its very nature, is subject to numerous risks and uncertainties and is based on several assumptions which give rise to the possibility that actual results could differ materially from the Company's expectations expressed in or implied by such forward-looking information and no assurance can be given that any events anticipated by the forward-looking information will transpire or occur, including but not limited to the future plans, activities, objectives, operations, strategy, business outlook and financial performance and condition of the Company. These statements reflect management's current expectations and are based on information currently available and are subject to a number of risks, uncertainties, and other factors that could cause actual results to differ materially from those described in the forward-looking statements.

Forward-looking information in this presentation is based on information available at the date hereof and/or management's good-faith belief with respect to future events and are subject to known or unknown risks, uncertainties, assumptions and other unpredictable factors, many of which are beyond the Company's control. The risks, uncertainties and assumptions that could cause actual results to differ materially from the Company's expectations expressed in or implied by the forward-looking information include, but are not limited to: international trade regulations; concentration of clients; dependence on suppliers; performance of content; exchange rate between the Canadian dollar and the U.S. dollar; ability to implement strategy; consumer preferences and trends; political, social and economic conditions; strategic alliances; credit risk; competition; access to content; technology standardization; future funding requirements; distribution network; indebtedness; global health crises; warranty, recalls and claims; dependence on key personnel and labour relations; legal, regulatory and litigation; intellectual property; security and management of information; and reputational risk through social media. These and other risk factors that could cause actual results to differ materially from expectations expressed in or implied by the forward-looking information are discussed under "Risk Factors" in the Company's annual information form, a copy of which is available on SEDAR at www.sedarplus.ca. Except as may be required by Canadian securities laws, the Company does not intend nor does it undertake any obligation to update or revise any forward-looking information contained in the annual information form to reflect subsequent information, events, circumstances or otherwise.

The Company cautions investors not to place undue reliance on forward-looking information. The Company does not undertake to update or revise any forward-looking information, except as required by applicable law. Non-IFRS financial measures, including Adjusted EBITDA, are used throughout this presentation. These measures do not have standardized definitions under IFRS and may not be comparable to similar measures used by other issuers. Refer to the Company's Management's Discussion and Analysis for definitions and reconciliations of non-IFRS measures to the nearest IFRS measures.

GLOBAL LEADER IN HAPTIC MOTION TECHNOLOGY

25+ years of innovation — immersive experiences in cinema, simulation & entertainment

Fastest-growing footprint within premium theatrical experiences

- 186 net new screens or 17.8% over the trailing twelve months
- 14% 3yr CAGR

Recurring revenue growth exceeds footprint expansion

- 25% increase in royalty year over year
- 19.6% 3yr CAGR

Significant operating leverage as we continue to scale

- 32% Adjusted EBITDA Margin Q1 FY27
- Generating cash quarter over quarter

Strong balance sheet

- Well positioned for strategic investments to accelerate growth

GLOBAL LEADER IN HAPTIC MOTION TECHNOLOGY

25+ years of innovation — immersive experiences in cinema, simulation & entertainment

25+
YEARS OF INNOVATION

Theatrical

Premium cinema motion seats deployed in 40+ countries, delivering immersive haptic feedback synchronized to on-screen action for audiences worldwide.

1,233

ACTIVE SCREENS GLOBALLY
AS OF JUNE 30, 2026

Simulation & Training

Professional simulation platforms engineered for defense and industrial training environments – where precision and realism are mission-critical.

Real world precision

INDUSTRIAL
PROFESSIONAL CLIENTS

Sim Racing

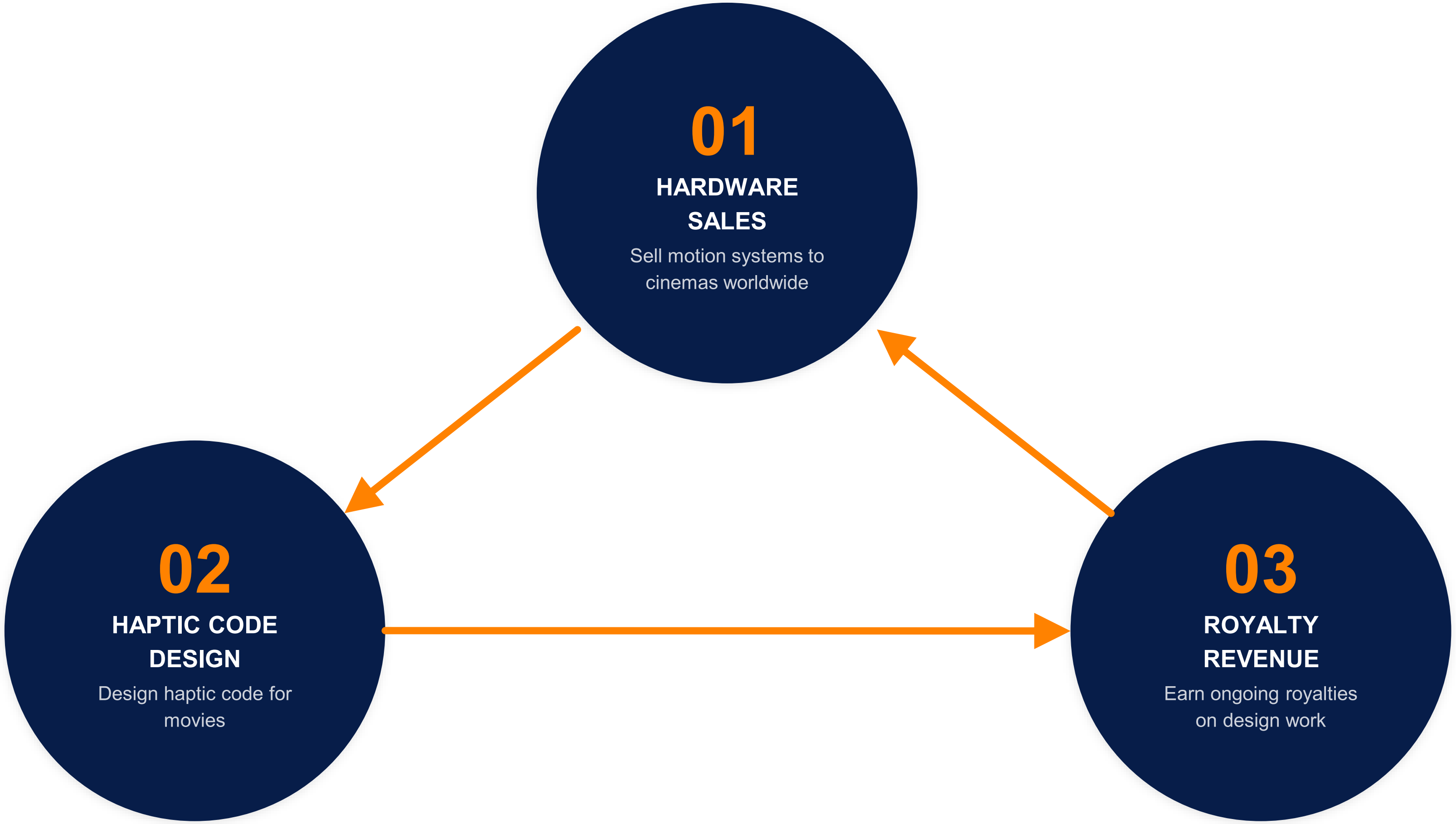
A fast-growing extension of our haptic platform targeting gaming, esports, and experiential entertainment.

Global

COMMERCIAL SIM CENTERS &
PERSONAL USE RIGS

COMMERCIAL MODEL

Two interconnected revenue streams powering growth



01 STRATEGIC FRAMEWORK

A clear roadmap to sustainable, profitable global expansion

D-BOX
Feel it all

OUR VALUE CREATION FRAMEWORK

01

White Space Potential

D-BOX is installed in 1,233 active screens of 200,000+ global cinema screens (<1% penetration). North America alone offers 40,000+ screens at <2% penetration – a substantial long-term runway.

02

Technology Leadership

Patented haptic motion technology and a growing proprietary content library maintain competitive differentiation. Ongoing R&D drives next-generation systems and studio integrations.

03

Recurring Revenue Engine

Each new screen adds a high-margin, long-term royalty stream. Rights-for-use, rental and maintenance revenues scale with the footprint

04

Profitability

A largely fixed cost structure means gross profit expansion flows disproportionately to EBITDA — delivering 32% Adjusted EBITDA margin in Q1 FY2027

WHITE SPACE POTENTIAL

Every new screen is a recurring revenue asset — compounding returns over time.

Exhibitors prioritizing premiumization and per-patron yield

Cost-effective, operationally simple, and content-agnostic – ideal for multi-screen premiumization

A unique in-theatre experience consumers actively seek out

1,233	40+	32
Active Screens	Countries	Net New Q1

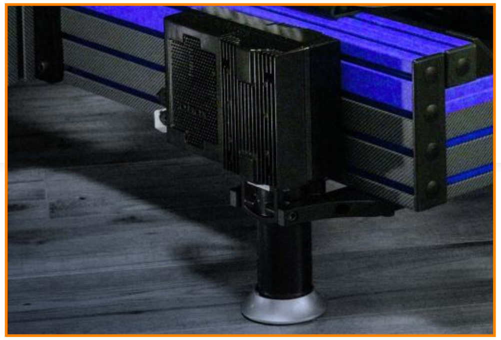
Top 10 Circuits by Screen in NA*

AMC THEATRES	
REGAL	
CINEMARK	D-BOX
CINEPLEX	D-BOX
Marcus THEATRES	D-BOX
BBTHEATRES.COM	D-BOX
Harkins THEATRES	
SANTIKOS ENTERTAINMENT	D-BOX
MALCO THEATRES	D-BOX
ALAMO DRAFTHOUSE CINEMA	

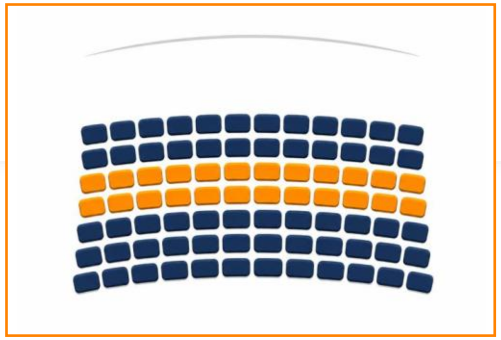
*Per : https://www.boxofficepro.com/

TECHNOLOGY LEADERSHIP

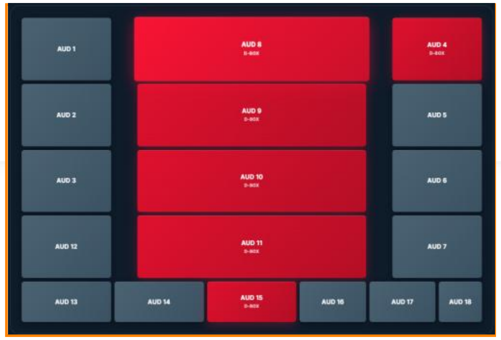
Most immersive haptic technology across multiple applications, with innovation aligned to market expansion



Premium “business class” seating that directs CAPEX to the highest occupancy, highest-return seats in the auditorium



Low-friction installation supports multi-auditorium deployments – currently reaching up to 6 in many complexes



Flexible model allowing coverage of up to 15% of screens in certain exhibitor networks

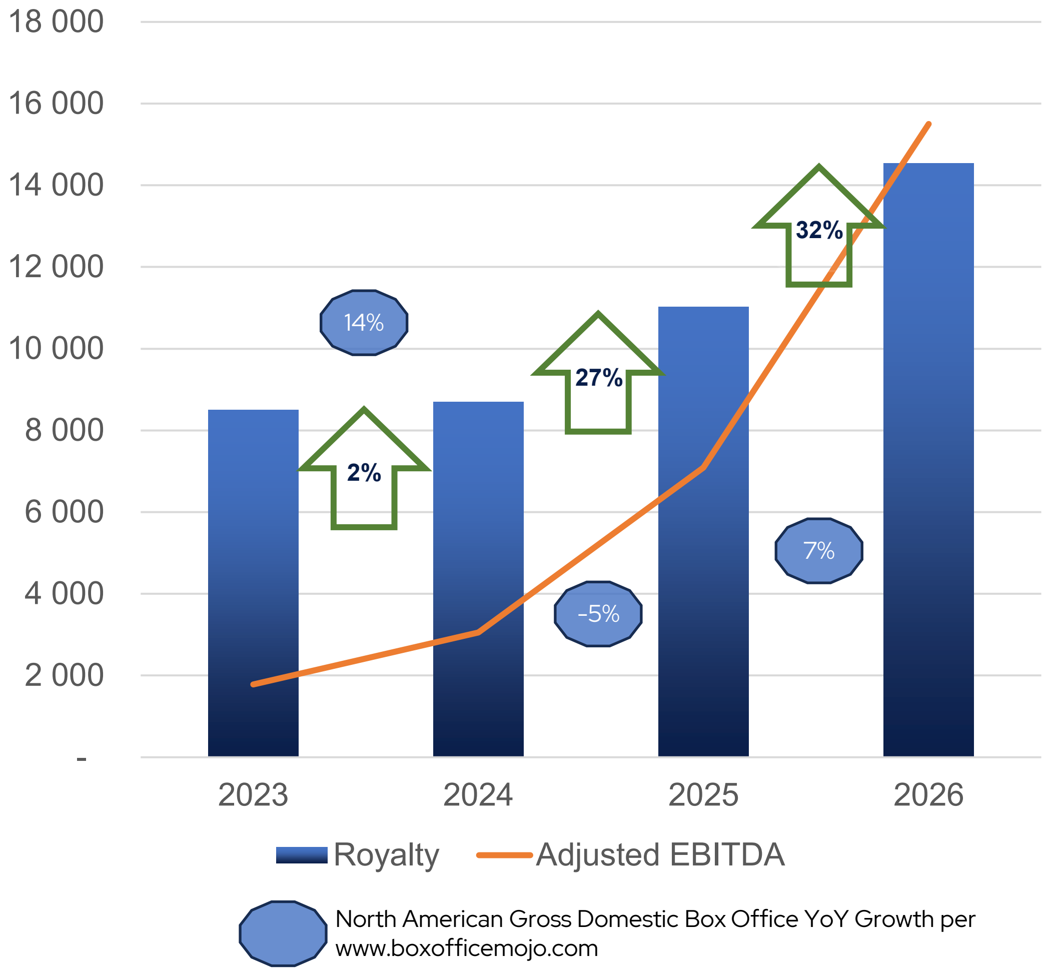
RECURRING REVENUE ENGINE

Long-term royalty contracts provide recurring, predictable cash flows

Superior margin profile to simple system sales

Recurring royalties outpacing hardware growth, driving disproportionate Adjusted EBITDA expansion

Royalty growth has outperformed industry benchmarks on a tailing 12-month basis



D-BOX Feel it all

RECURRING REVENUE ENGINE

Long-term royalty contracts provide recurring, predictable cash flows

Leading share of encoded content within premium formats

Long-standing relationships with all major studios and distributors

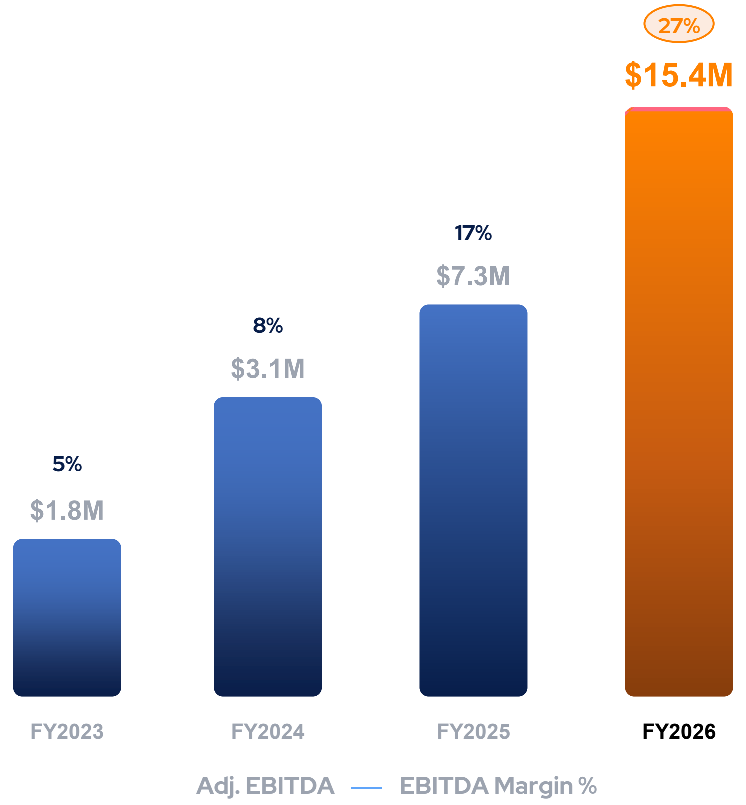
Warner Bros. Pictures
Disney
Paramount
Sony Pictures
NEON
Universal
Lionsgate
A24
Constantin Film
Studiocanal
Amazon MGM Studios

PROFITABILITY DRIVING SHAREHOLDER VALUE

Cost Discipline Drives EBITDA Margin Expansion

Scalable platform with focus on theatrical royalty growth with minimal incremental overhead

Strong balance sheet supports disciplined growth and opens up the opportunity for creative sales financing solutions for customers with CAPEX constraints



Q1 SPOTLIGHT – APR–JUN 2026

Adj. EBITDA	$4.3M
EBITDA Margin	32%

EBITDA MARGIN PROGRESSION

FY23	5%
FY24	8%
FY25	17%
FY26	27%

D-BOX
Feel it all

02 FINANCIAL RESULTS

D-BOX
Feel it all

Q1 FY2027 HIGHLIGHTS AT A GLANCE

D-BOX TECHNOLOGIES · FIRST QUARTER ENDED JUNE 30, 2026 · ALL FIGURES IN CAD

Q1 FY2027 (APR – JUN 2026)

TOTAL REVENUES
$13.4M
3% increase from PY

RECORD RIGHTS-FOR-USE REVENUES
$5.0M
25% increase from PY

NET PROFIT BEFORE TAXES
$2.9M
Cash: $17.8M

Q1 FY2027 (APR – JUN 2026)

GROSS PROFIT
$7.9M
59% Gross margin

ADJUSTED EBITDA
$4.3M
32% EBITDA margin

GLOBAL SCREEN COUNT AT JUN 30, 2026
1,233
32 net new screens in Q1 FY27

GROSS PROFIT & MARGIN EXPANSION

STRONG AND IMPROVING GROSS MARGINS

CAD thousands | First quarter ended June 30, 2026

GROSS PROFIT VS. REVENUE — Q1

Q1 FY2027 · APR–JUN 2026

Total Revenue $13,402K

Gross Profit $7,922K

59%

FULL YEAR FY2026 · APR 2025 – MAR 2026

Total Revenue $57,588K

Gross Profit $30,385K

53%

Q1 FY2027 · APR–JUN 2026

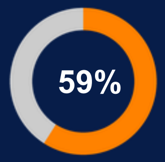
59%

GROSS MARGIN

$7.9M gross profit on $13.4M revenue

$7,922K / $13,402K = 59.1%

+6pp vs FY26



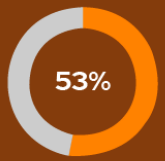
FULL YEAR FY2026 · APR 2025–MAR 2026

53%

GROSS MARGIN

$30.4M gross profit on $57.6M revenue

$30,385K / $57,588K = 52.8%



Margin improvement reflects favorable revenue mix — higher-margin recurring rights & maintenance revenues — and operational discipline.

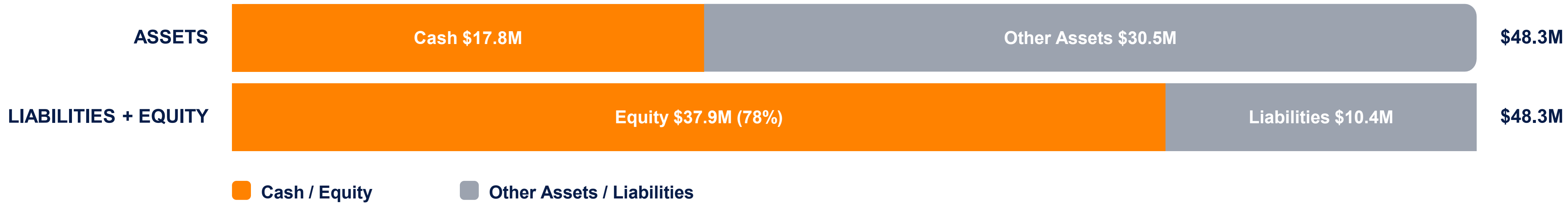
A STRONG BALANCE SHEET

As at June 30, 2026 | CAD

CASH & EQUIVALENTS
$17.8M
Robust liquidity position

TOTAL ASSETS
$48.3M
Asset-light, scalable model

SHAREHOLDERS' EQUITY
$37.9M
Debt-light capital structure



DISCIPLINED CAPITAL ALLOCATION

INVESTING IN GROWTH WHILE RETURNING VALUE TO SHAREHOLDERS

CASH GENERATION

$17.8M cash on hand as at June 30, 2026 — providing operational flexibility and significant strategic optionality for future growth initiatives.

01

$17.8M
Cash & Equivalents Jun 30, 2026

SCREEN NETWORK INVESTMENT

Continued reinvestment in theatrical system sales and global installation capacity — 32 net new screens in Q1, bringing the global footprint to 1,233 active screens.

02

1,233
Active Screens Globally

NORMAL COURSE ISSUER BID (NCIB)

TSX accepted NCIB March 23, 2026. Program authorizes repurchase of up to 21,000,000 subordinate voting shares.

03

21M
Shares Authorized for Repurchase

OPERATING LEVERAGE

32% adjusted EBITDA margin in Q1 FY2027 — demonstrating the scalability of the asset-light haptic technology model and disciplined cost management at scale.

04

32%
Adj. EBITDA Margin Q1 FY2027

D-BOX TSX: DBO

Why D-BOX Wins

Positioned for continued profitable growth.

Foundations for Sustainable Growth

Global Screen Expansion
1,233 active screens in 40+ countries — each installation drives long-term recurring royalties.

Proven Profitability
Q1 FY2027 net profit before taxes of $2.9M; adjusted EBITDA margin of 32%.

Strong Balance Sheet
$17.8M cash, minimal debt, and $37.9M shareholders' equity — built for growth.

Shareholder Returns
NCIB (up to 21M shares) approved March 23, 2026

Scalable Model
Recurring rights/rental/maintenance revenues ($5.0M Q1 FY2027) grow with screen footprint, with minimal incremental cost.

THANK YOU!

FOR FURTHER INFORMATION, PLEASE CONTACT:

David Reid
Chief Financial Officer
dreid@d-box.com

D-BOX Media : Relationsmedia@d-box.com

D-BOX
Feel it all