

DBO: TSX The Entertainment and Industrial Markets:

A Very Large Potential

MOTION SYSTEMS

Creating a non-distracting realistic immersive experience through patented technology, with many applications

ENTERTAINMENT

Commercial Theatre
Home Entertainment

- Home Theatre
- Home Video Games
- Virtual Reality



INDUSTRIAL

Simulation and Training/Virtual Reality
Amusement Parks
Arcades
Museums and Planetariums



PROFILE

D-BOX Technologies Inc. designs, manufactures and commercializes cutting-edge motion systems intended for the entertainment and industrial markets. This unique and patented technology uses motion effects specifically programmed for audio visual content which are sent to a motion system integrated into either a platform, a seat or any other product. The resulting motion is in perfect harmony with the video and audio, thus creating an unparalleled realistic immersive experience. D-BOX is a public company whose shares are traded on the Toronto Stock Exchange under the symbol DBO. For more information, please visit www.d-box.com.

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WHY D-BOX?

- Strong existing and growing footprint in the commercial theatre and industrial markets with many international established customers.
- Patented motion system technology addressing various markets creating an unmatched, realistic immersive experience.
- Scalable business model with recurring revenues in the commercial theatre market (current run rate in excess of 5M CA\$ per year).
- Strategically positioned for future convergence of virtual reality and the entertainment market.

RECENT ACCOMPLISHMENTS

- Continuous and strategic deployment of our motion technology with theatre chains during the third quarter of this fiscal year ended December 31, 2015:
 - » D-BOX increases by more than 25% the number of screens signed from 420 at the end of September to 528 at the end of December. This increase is explained for the most part by a new agreement with Cinemark, a leading exhibitor in the Americas, who has committed to install D-BOX's motion systems in at least 80 new screens in 40 theatres over the next 24 months.
 - » D-BOX continues to demonstrate its unique positioning at the convergence of the entertainment and virtual reality worlds. On the heels of a recent partnership with Sony Pictures Entertainment (SPE) in the context of the launch of the Goosebumps movie, D-BOX, in collaboration with 20th Century Fox films, took part of the *Martian virtual reality* experience with Oculus Rift which was presented at the recently-held Consumer Electronic Show (CES).
- In the Industrial market, ongoing progression spurred by new orders from existing customers, the impact of the recent introduction of new products and expanded relationships in key markets.

MARKET CAPITALIZATION AND CASH POSITION

Market capitalization of \$58 million as at February 22, 2016

Cash and cash equivalents of \$16 million as at December 31, 2015

LISTING

DBO
Toronto Stock Exchange (TSX)

FISCAL YEAR-END

March 31

HIGH/LOW

(52 weeks – February 22, 2016)

\$0.395 – \$0.205

RECENT PRICE

(February 22, 2016)

\$0.335

OUTSTANDING SHARES

(February 22, 2016)

174.9 M Basic

204.9 M Fully diluted

AUDITORS

Ernst & Young, LLP
800 René Lévesque West, Suite 1900
Montréal, Québec H3B 1X9
Canada

TRANSFER AGENT

Computershare Investor Services
1500 Robert-Bourassa, Suite 700
Montréal, Québec H3A 3S8
Canada
Tel: (514) 982-7888

INVESTOR RELATIONS

Marc Jasmin, CPA, CMA
President
PMJ Communications Inc.
Tel: (514) 231-2360
marc@pmjcommunications.com

Luc Audet, CPA, CA
Chief Financial Officer
Tel: (450) 876-1227
laudet@d-box.com

WEBSITE

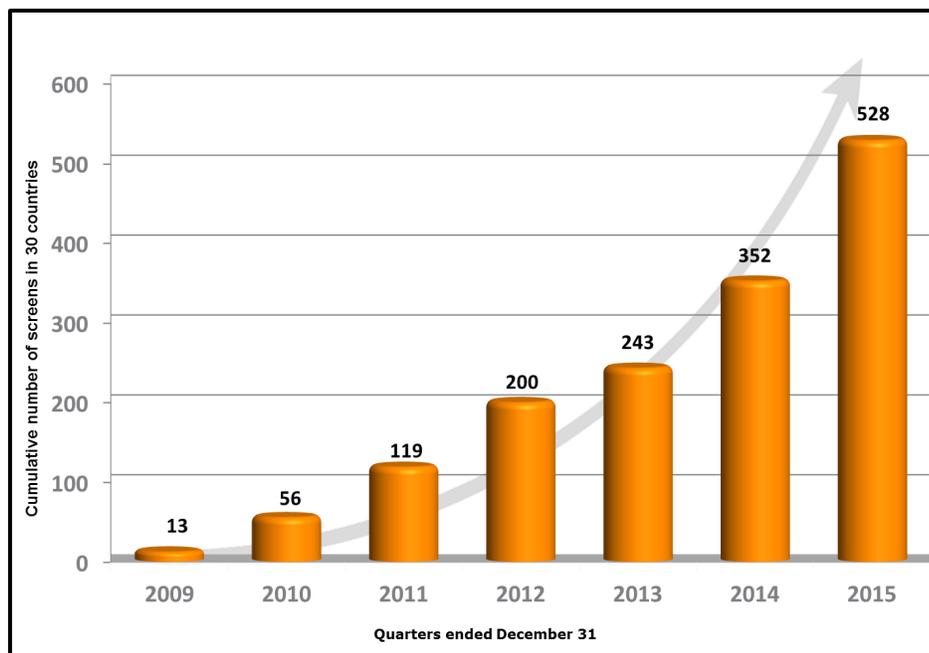
www.d-box.com

FAST GROWING REVENUES

Fiscal Year-End (in thousands of CAD)	Q1 JUNE 30	Q2 SEPT. 30	Q3 DEC. 31	Q4 MARCH 31	TOTAL FISCAL YEAR
2016	7,188	5,021	8,221	-	20,430
2015	4,560	4,354	4,994	6,680	20,588
2014	3,499	4,495	4,619	4,980	17,593
2013	3,568	3,708	3,392	3,585	14,253
2012	2,409	2,030	1,810	2,583	8,832

ROLLOUT, COMMERCIAL THEATRES

528 CUMULATIVE SCREENS INSTALLED OR TO BE INSTALLED AS OF DECEMBRE 31, 2015



IN CONCLUSION

- Worldwide commercial footprint.
- Unique and patented technology applicable in multiple markets.
- Fast-growing revenues, 33% CAGR over the last 3 fiscal years.
- Strong momentum in the commercial theatre:
 - » Licensing model generating recurring revenues
 - » Growing network of international partners
 - » Long-term agreements with exhibitors
- Strong market positioning and commercially present in the entertainment and simulation and training sectors.

Disclaimer in regards to forward-looking statements – This document may contain “forward-looking statements” that could present a number of risks and uncertainties. Forward-looking statements are typically identified by the words “believe”, “expect”, “anticipate”, “intend”, “estimate” and similar expressions. Actual results could differ materially from those contemplated by these forward-looking statements as a result of certain factors. In light of these risks and uncertainties, there can be no assurance that the results and events contemplated by the forward-looking information will in fact transpire. Readers are cautioned not to place undue reliance on these forward-looking statements. This fact sheet should be read in conjunction with the company’s financial statements and Management Discussion and Analysis which can be found at www.sedar.com.