

DBO: TSX

MOTION SYSTEMS

Creating a non-distracting realistic immersive experience through patented technology, with many applications

ENTERTAINMENT

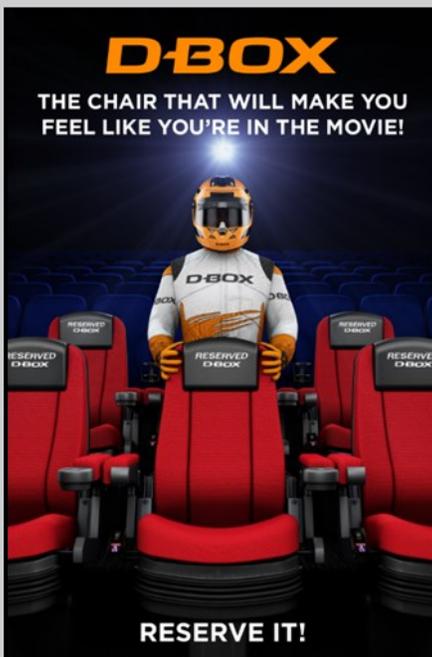
Commercial Theatre
Home Entertainment:

- Home Theatre
- Home Video Games

Themed Entertainment:

- Amusement parks
- Arcades
- Museums and planetariums

Virtual reality for entertainment applications



SIMULATION AND TRAINING

- Automotive
- Flight
- Heavy equipment/cranes
- Racing
- Wellness
- Virtual reality



The Entertainment and The Simulation & Training Markets:

A Very Large Potential

PROFILE

D-BOX Technologies Inc. designs, manufactures and commercializes cutting-edge motion systems intended for the Entertainment and the Simulation and Training markets. This unique and patented technology uses motion effects specifically programmed for each visual content which are sent to a motion system integrated into either a platform, a seat or any other product. The resulting motion is in perfect harmony with the on-screen action, thus creating an unparalleled realistic immersive experience. D-BOX is a public company whose shares are traded on the Toronto Stock Exchange under the symbol DBO. For more information, please visit www.d-box.com.

D-BOX®, D-BOX Motion Code®, LIVE THE ACTION®, MOTION ARCHITECTS® and MOVE THE WORLD® are trademarks of D-BOX Technologies Inc. Other names are for informational purposes only and may be trademarks of their respective owners.

WHY D-BOX?

- Strong existing and growing footprint in the commercial theatre and the simulation and training markets with many international established customers.
- Patented motion system technology addressing various markets creating an unmatched, realistic immersive experience.
- Scalable business model with recurring revenues in the commercial theatre market (current run rate in excess of 5M CA\$ per year).
- Strategically positioned for future convergence of virtual reality and the entertainment market.

RECENT ACCOMPLISHMENTS

- Continuous development of our entertainment business activities in China with 1) the opening of a first studio of motion coding in Beijing 2) the partnership with State Production Base of China Film Studio, one of the largest and most influential film enterprise in China, to offer major Chinese film productions in D-BOX, 3) the agreement with Link DC China, a subsidiary of Zhixinhengcheng and one of the largest distributors of cinema equipment in China, to distribute D-BOX technology throughout the country and 4) the launch of a first entire auditorium equipped with our technology with Shanghai Bestar Cinemas Management Co. Ltd.
- D-BOX and Cineplex Entertainment extend agreement to add D-BOX motion seats in 10 auditoriums across Canada. This brings the total number of auditoriums that feature the D-BOX experience to 77.
- Growth of 46% of screens installed or in backlog from 420 a year ago to 613 as at September 30, 2016.
- Partnership with Ubisoft to create a permanent virtual reality (VR) experience at the Rabbids Amusement Center in Canada.
- Subsequently to the quarter end, D-BOX signed an exclusive distribution agreement with Hangzhou JC City Management Investment Group Limited, a wholly-owned subsidiary of Gold Finance Group, to distribute and promote D-BOX's high-end home entertainment motion system in China for revenues of up to US \$22 M, including a US \$3.1 million value to be delivered in the next 15 months. In order to maintain its exclusivity in China (excluding Taiwan, Macau and Hong Kong), it is required to purchase at least US \$22 million of D-BOX motion systems over the next five years. Gold Finance has the right to terminate the Agreement upon 30 days' notice without any further liability or obligation on its part, except for orders already placed.

MARKET CAPITALIZATION AND CASH POSITION

Market capitalization of \$103 million as at November 10, 2016

Cash and cash equivalents of \$11.0 million as at September 30, 2016

LISTING

DBO
Toronto Stock Exchange (TSX)

FISCAL YEAR-END

March 31

HIGH/LOW

(52 weeks – November 10, 2016)
\$0.78 – \$0.23

RECENT PRICE

(November 10, 2016)
\$0.59

OUTSTANDING SHARES

(November 10, 2016)
175.0 M Basic
205.1 M Fully diluted

AUDITORS

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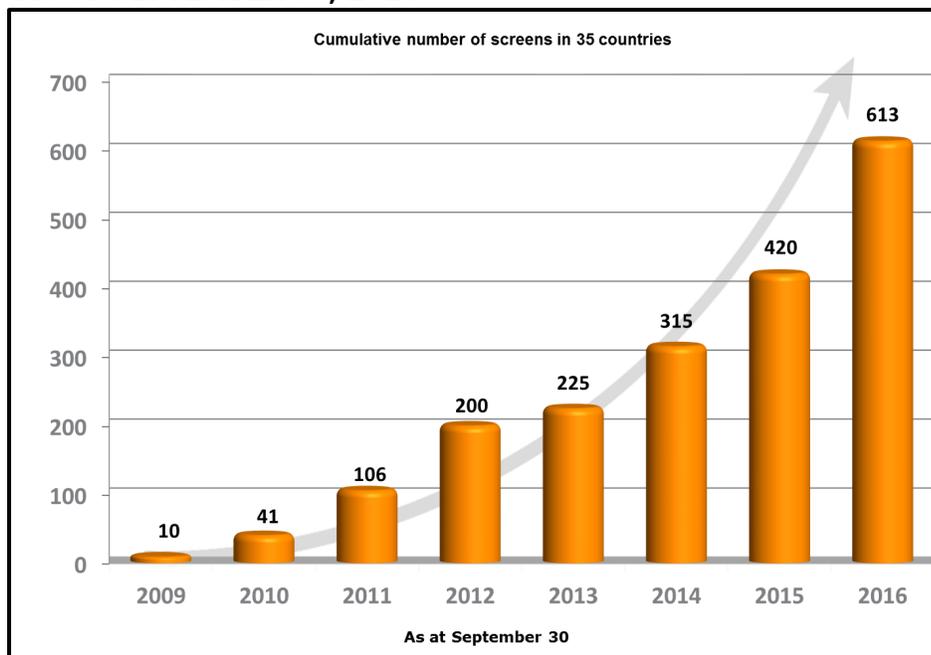
www.d-box.com

FAST GROWING REVENUES

Fiscal Year-End (in thousands of CAD)	Q1 JUNE 30	Q2 SEPT. 30	Q3 DEC. 31	Q4 MARCH 31	TOTAL FISCAL YEAR
2017	7,662	6,331	—	—	13,993
2016	7,188	5,021	8,221	8,612	29,042
2015	4,560	4,354	4,994	6,680	20,588
2014	3,499	4,495	4,619	4,980	17,593
2013	3,568	3,708	3,392	3,585	14,253
2012	2,409	2,030	1,810	2,583	8,832

ROLLOUT, COMMERCIAL THEATRES

613 CUMULATIVE SCREENS INSTALLED OR TO BE INSTALLED AS OF SEPTEMBER 30, 2016



IN CONCLUSION

- Worldwide commercial footprint.
- Unique and patented technology applicable in multiple markets.
- Fast-growing revenues, 35% CAGR over the last 4 fiscal years.
- Strong momentum in the commercial theatre:
 - » Licensing model generating recurring revenues
 - » Growing network of international partners
 - » Long-term agreements with exhibitors
 - » Continuous access to Hollywood's main studio content
- Strong market positioning and commercially present in the Entertainment and the Simulation and Training markets.

Disclaimer in regards to forward-looking statements – This document may contain “forward-looking statements” that could present a number of risks and uncertainties. Forward-looking statements are typically identified by the words “believe”, “expect”, “anticipate”, “intend”, “estimate” and similar expressions. Actual results could differ materially from those contemplated by these forward-looking statements as a result of certain factors. In light of these risks and uncertainties, there can be no assurance that the results and events contemplated by the forward-looking information will in fact transpire. Readers are cautioned not to place undue reliance on these forward-looking statements. This fact sheet should be read in conjunction with the company's financial statements and Management Discussion and Analysis which can be found at www.sedar.com.