

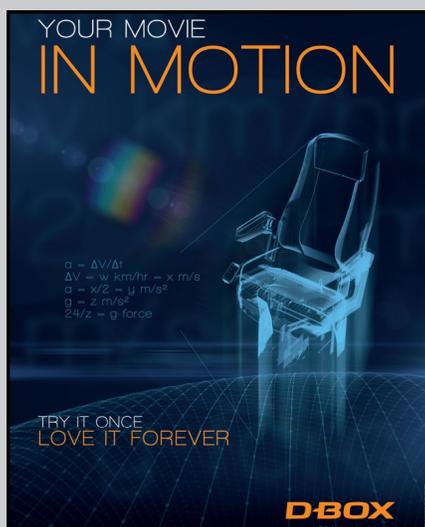
DBO: TSX

MOTION SYSTEMS

Creating an unmatched, realistic immersive experience through patented technology, with many applications

ENTERTAINMENT

Commercial Theatres
Home Entertainment



INDUSTRIAL

Simulation and training, amusement parks, museums and planetariums, casinos, health



The Entertainment and Industrial Markets: A Very Large Potential

PROFILE

D-BOX Technologies Inc. designs, manufactures and commercializes cutting-edge motion systems intended for the entertainment and industrial markets. This unique and patented technology uses motion effects specifically programmed for each visual content which are sent to a motion system integrated into either a platform, a seat or any other product. The resulting motion is perfectly synchronized with all onscreen action, thus creating an unparalleled realistic immersive experience. D-BOX is a public company whose shares are traded on the Toronto Stock Exchange under the symbol DBO. For more information, please visit d-box.com.

D-BOX®, D-BOX Motion Code®, Motion Architects™ and Architectes du Mouvement™ are registered trademarks of D-BOX Technologies Inc. Other names are for informational purposes only and may be trademarks of their respective owners.

WHY D-BOX?

- Diversified markets with strong potential
- Scalable business model with recurring revenues
- Access to major Hollywood studio content and long-term contracts with theatre chains
- Diversified revenue base with industrial customers (casinos, games, simulation and others)
- Diversified portfolio of international patents

RECENT ACCOMPLISHMENTS

- Growth in revenues and available funds:
 - » Annual revenues up by 23% to \$17,593 k including \$3,654 k of recurring revenues.
 - » Quarterly revenues up by 39% to \$4,980 k including \$815 k also providing from recurring revenues.
 - » Available funds of \$6,717 k as at March 31, 2014.
- Positive adjusted EBITDA and cash flow relating to operating activities for the fiscal year ended March 31, 2014:
 - » Adjusted EBITDA of \$957 k for the fiscal year and of \$382 k for the quarter.
 - » Cash flow relating to operating activities of \$2,165 k for the fiscal year.
- 45 screens added since April 1, 2013 including a significant breakthrough in South America with Cinemark, in France and Switzerland with Gaumont Pathé and in Russia with Luxor, Barguzin and Kinomax.
- 39 films from Hollywood's main studios were coded by D-BOX to be presented in commercial theatres of which 15 ranked number one at the box-office on opening weekend. This compares to 28 titles obtained in the fiscal year ended March 31, 2013.
- Recent commercialization of new longer-stroke actuators targeting the industrial market.

MARKET CAPITALIZATION AND CASH POSITION

Market capitalization of \$43 million as at June 10, 2014

Cash and cash equivalents of \$6.7 million as at March 31, 2014

LISTING

DBO
Toronto Stock Exchange (TSX)

FISCAL YEAR-END

March 31

HIGH/LOW

(52 weeks – June 10, 2014)

\$0.16 – \$0.39

RECENT PRICE

(June 10, 2014)

\$0.26

OUTSTANDING SHARES

(June 10, 2014)

163.8 M Basic

178.4 M Fully diluted

ACTIVE ANALYSTS

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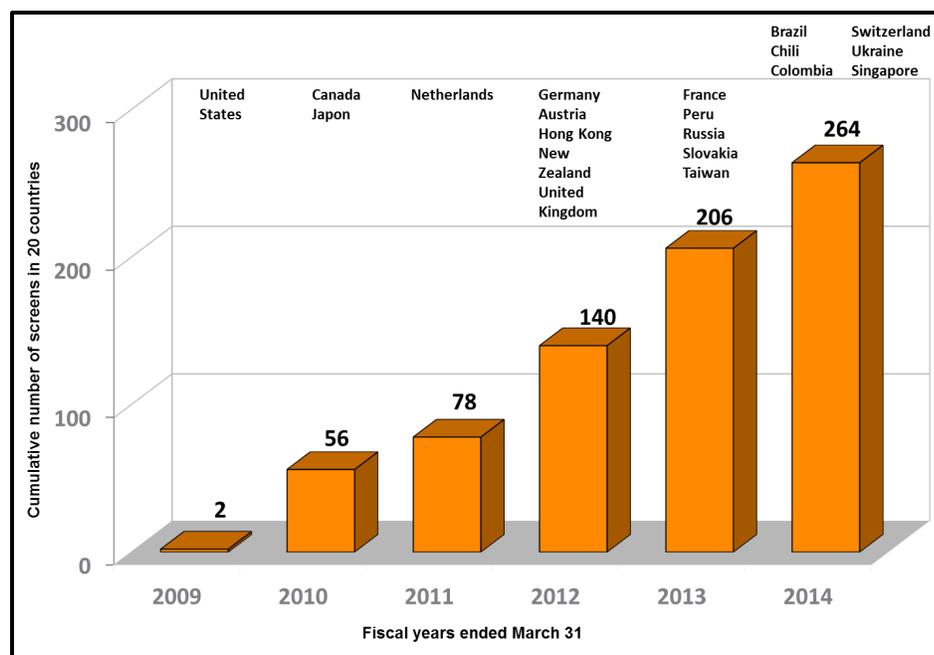
www.d-box.com

FAST GROWING REVENUES

Fiscal Year-End (in thousands of CAD)	Q1 JUNE 30	Q2 SEPT. 30	Q3 DEC. 31	Q4 MARCH 31	TOTAL FISCAL YEAR
2014	3,499	4,495	4,619	4,980	17,593
2013	3,568	3,708	3,392	3,585	14,253
2012	2,409	2,030	1,810	2,583	8,832

ROLLOUT, COMMERCIAL THEATRES (AS OF MARCH 31, 2014)

264 CUMULATIVE SCREENS INSTALLED OR TO BE INSTALLED IN THE NEXT 12 MONTHS IN 20 COUNTRIES



IN CONCLUSION

- Unique and patented technology with many applications
- Fast-growing revenues
- Strong momentum in the commercial theatre:
 - » Licensing model generating recurring revenues
 - » Growing network of international partners
 - » Long-term agreements with exhibitors
- Continuous access to Hollywood's main studio content
- The industrial market acts as good complement, also growing revenues in specific niches
- Strong balance sheet to support growth initiatives

Disclaimer in regards to forward-looking statements – This document may contain “forward-looking statements” that could present a number of risks and uncertainties. Forward-looking statements are typically identified by the words “believe”, “expect”, “anticipate”, “intend”, “estimate” and similar expressions. Actual results could differ materially from those contemplated by these forward-looking statements as a result of certain factors. In light of these risks and uncertainties, there can be no assurance that the results and events contemplated by the forward-looking information will in fact transpire. Readers are cautioned not to place undue reliance on these forward-looking statements. This fact sheet should be read in conjunction with the company's financial statements and Management Discussion and Analysis which can be found at www.sedar.com